



Dr. Patty's
LEGACY FUND

YOUR IMPACT

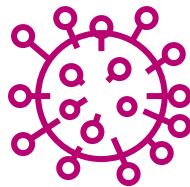
PLANTING SEEDS FOR SOCIAL CHANGE

Since 2018, **Dr. Patty's Legacy Fund** has invested in the future.



Scholarships

\$7,000 In scholarships for Black women dedicated to social change



Grants

\$500 in mini-grants for grassroots social service agencies led by WOC



Investment

More than **\$15,000** invested to grow donations

Thank you!

Because of the generous gifts from champions like you, **Dr. Patty's Legacy Fund** has and will continue to make an impact in our community for decades to come.

Learn more about **Dr. Patty's Legacy Fund** by visiting DrPattysLegacy.org



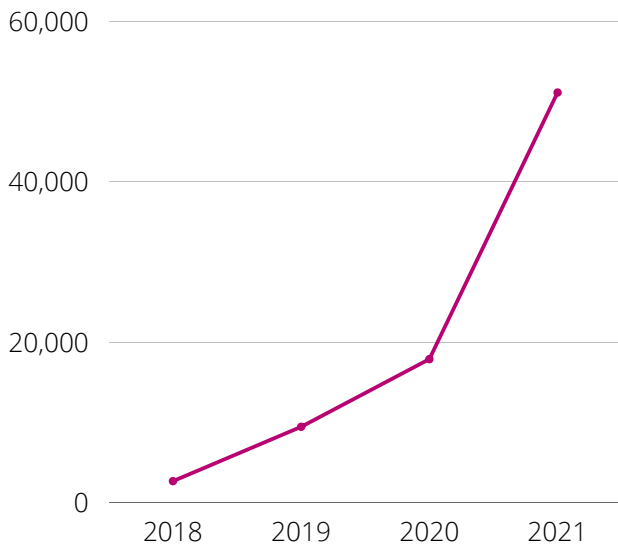
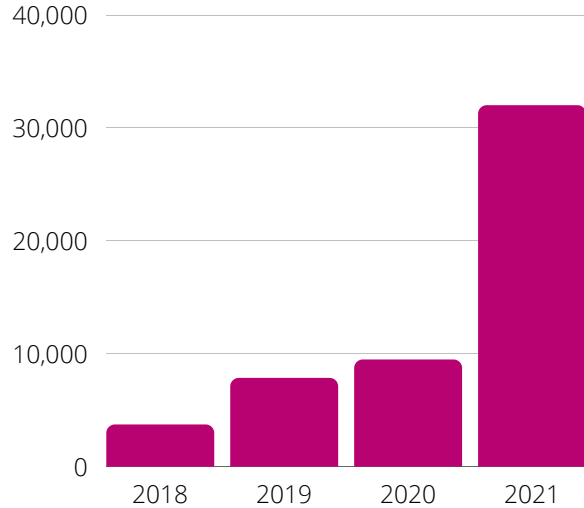
FUND FINANCIALS

O V E R V I E W

DONATIONS

In 2021, the Fund received a special gift from an anonymous donor for \$20,000 – pushing annual giving well beyond \$30,000!

Thank you all for your generous gifts!

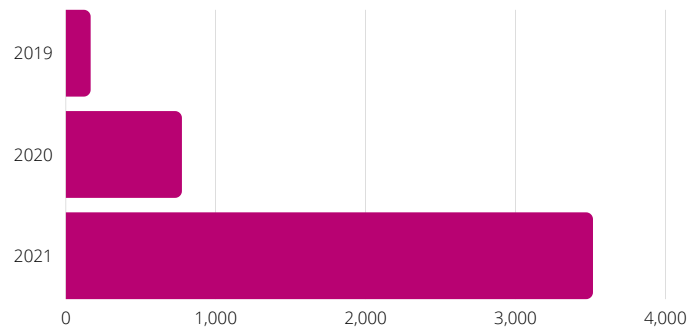


FUND SIZE

The fund has continued to grow each year as a result of generous giving and sustainable investing. The fund is invested in the Vanguard FTSE Social Index Fund. This is a high-growth fund based on the FTSE 4 Good Index designed to measure the performance of companies demonstrating strong Environmental, Social, and Governance (ESG) practices.

INVESTMENT GROWTH

Investment growth has snowballed, growing your investment in social change. We continue to monitor markets, invest appropriately, and are hopeful for 2022.





2021 Financial Report

As of December 31, 2021

Year	2020	2021
Beginning Balance	\$9,466.05	\$17,895.05
Growth		
Donations	+\$9,456.40	+\$31,984.00
Investment Growth	+\$772.60	+\$3,515.76
<i>Total Growth</i>	<i>+\$10,229.00</i>	<i>+\$35,499.76</i>
Disbursements		
Grants & Scholarships	-\$1,500.00	-\$2,000.00
Columbus Foundation Fees	-\$300.00	-\$300.00
<i>Total Disbursements</i>	<i>-\$1,800.00</i>	<i>-\$2,300.00</i>
Ending Balance	\$17,895.05	\$51,094.81
<i>Change in Fund</i>	<i>+\$8,429.00</i>	<i>+\$33,199.76</i>